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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

)	
In re:)	Chapter 11
)	
HIGHLAND CAPITAL MANAGEMENT, L.P.)	Case No. 19-34054 (SGJ11)
)	
Debtors.)	(Jointly Administered)
)	
)	
HIGHLAND CAPITAL MANAGEMENT, L.P.,)	
)	
Plaintiff,)	
)	
v.)	Adv. Pro. No. 21-03000 (SGJ11)
)	
HIGHLAND CAPITAL MANAGEMENT FUND)	
ADVISORS, L.P., NEXPOINT ADVISORS, L.P.,)	
HIGHLAND INCOME FUND, NEXPOINT)	
STRATEGIC OPPORTUNITIES FUND,)	
NEXPOINT CAPITAL, INC., AND CLO)	
HOLDCO, LTD,)	
)	

Defendants.)
)

**WITNESS AND EXHIBIT LIST OF HIGHLAND CAPITAL
MANAGEMENT FUND ADVISORS, L.P., NEXPOINT ADVISORS, L.P.,
HIGHLAND INCOME FUND, NEXPOINT STRATEGIC
OPPORTUNITIES FUND, AND NEXPOINT CAPITAL, INC.**

Highland Capital Management Fund Advisors, L.P. and NexPoint Advisors, L.P. (together, the “**Advisors**”), and Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc. (together, the “**Funds**”), hereby file this Witness and Exhibit List for the hearing to consider *Plaintiff’s Emergency Motion for a Temporary Restraining Order and Preliminary Injunction Against Certain Entities Owned and/or Controlled by Mr. James Dondero* [Dkt. No. 5] and the Funds and Advisors’ objection thereto [Dkt. No. 31] in the above-captioned adversary proceeding.

I. Documents that the Funds and Advisors May Use as Exhibits:

Letter	Exhibit	Offered	Admitted
A	CLO Note Repayment Status		
B	Holdings of Preference Shares in CLOs		
C	Highland Capital Management Fund Advisors, L.P. CLOs Review		
D	Aberdeen Loan Funding Offering Memorandum dated March 27, 2008		
E	Aberdeen Loan Funding Indenture dated as of March 27, 2008		
F	Aberdeen loan Funding Supplemental Indenture No. 1 dated as of September 11, 2008		

G	Aberdeen Loan Funding Preference Shares Paying Agency Agreement dated as of March 27, 2008		
H	Aberdeen Loan Funding Servicing Agreement dated as of March 27, 2008		
I	Brentwood CLO Offering Memorandum dated December 18, 2006		
J	Brentwood CLO Indenture dated as of December 21, 2006		
K	Brentwood CLO Preference Shares Paying Agency Agreement dated as of December 21, 2006		
L	Brentwood CLO Servicing Agreement dated as of December 21, 2006		
M	Eastland CLO Offering Memorandum dated March 9, 2007		
N	Eastland CLO Indenture dated as of March 13, 2007		
O	Eastland CLO Preference Shares Paying Agency Agreement dated as of March 13 2007		
P	Eastland CLO Servicing Agreement dated as of March 13, 2007		
Q	Gleneagles CLO Offering Memorandum dated October 7, 2005		
R	Gleneagles CLO Indenture dated as of October 13, 2005		
S	Gleneagles CLO Portfolio Management Agreement dated as of October 13, 2005		
T	Gleneagles CLO Preference Shares Paying Agency Agreement dated as of October 13, 2005		
U	Grayson CLO Offering Memorandum dated November 28, 2006		
V	Grayson CLO Indenture dated as of November 30, 2006		
W	Grayson CLO Preference Shares Paying Agency Agreement dated as of November 30, 2006		

X	Grayson CLO Servicing Agreement dated as of November 30, 2006		
Y	Grayson CLO Amendment No. 1 to Servicing Agreement dated as of October 2, 2007		
Z	Greenbriar CLO Indenture dated as of December 20, 2007		
AA	Greenbriar CLO Preference Shares Paying Agency Agreement dated as of December 20, 2007		
BB	Greenbriar CLO Servicing Agreement dated as of December 20, 2007		
CC	Jasper CLO Offering Memorandum dated June 27, 2005		
DD	Jasper CLO Amended and Restated Portfolio Management Agreement dated as of November 30, 2005		
EE	Jasper CLO Indenture dated as of June 29, 2005		
FF	Jasper CLO Preference Shares Paying Agency Agreement dated as of June 29, 2005		
GG	Liberty CLO Offering Memorandum dated December 7, 2005		
HH	Liberty CLO Indenture dated as of December 8, 2005		
II	Liberty CLO Class E Certificate Paying Agency Agreement dated as of December 8, 2005		
JJ	Liberty CLO Portfolio Management Agreement dated as of December 8, 2005		
KK.	Red River CLO Offering Memorandum dated July 31, 2006		
LL	Red River CLO Indenture dated as of August 3, 2006		
MM	Red River CLO Amendment No. 1 to Indenture dated as of October 2, 2007		
NN	Red River CLO Preference Shares Paying Agency Agreement dated as of August 3, 2006		

OO	Red River CLO Servicing Agreement dated as of August 3, 2006		
PP	Red River CLO Amendment No. 1 to Servicing Agreement dated as of October 2, 2007		
QQ	Rockwall CDO Offering Circular (Notes) dated May 8, 2006		
RR	Rockwall CDO Offering Circular (Preferred Share) dated May 8, 2006		
SS	Rockwall CDO Indenture dated as of May 10, 2006		
TT	Rockwall CDO Amendment No. 1 to Indenture dated as of October 2, 2007		
UU	Rockwall CDO Shares Paying and Agency Agreement dated as of May 10, 2006		
VV	Rockwall CDO Servicing Agreement dated as of May 10, 2006		
WW	Rockwall CDO Amendment No. 1 to Servicing Agreement dated as of October 2, 2007		
XX	Rockwall CDO II Offering Circular (Notes) dated May 8, 2007		
YY	Rockwall CDO II Offering Circular (Preferred Share) dated May 8, 2007		
ZZ	Rockwall CDO II Indenture dated as of May 9, 2007		
AAA	Rockwall CDO II Shares Paying and Agency Agreement dated as of May 9, 2007		
BBB	Rockwall CDO II Servicing Agreement dated as of May 9, 2007		
CCC	Southfork CLO Offering Circular dated March 9, 2005		
DDD	Southfork CLO Indenture dated as of March 15, 2005		
EEE	Southfork CLO Portfolio Management Agreement dated as of March 15, 2005		

FFF	Southfork CLO Preference Shares Paying Agency Agreement dated as of March 15, 2005		
GGG	Stratford CLO Offering Memorandum dated October 22, 2007		
HHH	Stratford CLO Indenture dated as of October 25, 2007		
III	Stratford CLO Preference Shares Paying and Agency Agreement dated as of October 25, 2007		
JJJ	Stratford CLO Servicing Agreement dated as of October 25, 2007		
KKK	Valhalla CLO Offering Circular dated August 17, 2004		
LLL.	Valhalla CLO Indenture dated as of August 18, 2004		
MMM	Valhalla CLO Supplemental Indenture dated as of July 25, 2016		
NNN.	Valhalla CLO Reference Portfolio Management Agreement dated as of August 1, 2016		
OOO	Westchester CLO Offering Memorandum dated May 30, 2007		
PPP	Westchester CLO Indenture dated as of May 31, 2007		
QQQ	Westchester CLO Preference Shares Paying Agency Agreement dated as of May 31, 2007		
RRR	Westchester CLO Servicing Agreement dated as of May 31, 2007		
SSS	NexPoint Strategic Opportunities Fund, Form DEF-14A, Proxy Statement, filed July 10, 2020		
TTT	NexPoint Capital, Inc., Form 497 Prospectus Supplement, dated March 14, 2018		
UUU	NexPoint Capital, Inc. Form DEF-14A Proxy Statement, dated April 24, 2019		
VVV	Highland Income Fund, Form 497 Prospectus Supplement, dated July 29, 2019		

WWW	Greenbriar CLO, Offering Memorandum dated December 18, 2007		
XXX	[CONFIDENTIAL] Policy Regarding Portfolio Management		
YYY	[CONFIDENTIAL] Employee Compliance Training		
ZZZ	[CONFIDENTIAL] E-mail correspondence dated December 22, 2020 from Jason Post to Thomas Surgent and Joe Sowin		
AAAA	[CONFIDENTIAL] AVYA Trade Report		
BBBB	[CONFIDENTIAL] SKY Trade Report		
CCCC	[CONFIDENTIAL] Grayson CLO Ltd. Monthly Report as of December 31, 2020		
DDDD	Defendants' December 22, 2020 Letter		
EEEE	Defendants' December 23, 2020 Letter		
FFFF	Defendants' December 28, 2020 Letter		
GGGG	Defendants' December 31, 2020 Letter		
HHHH	All exhibits identified or offered by any other party for purposes of the hearing		
IIII	All exhibits necessary for impeachment and/or rebuttal purposes		

The Funds and Advisors reserve the right to supplement this Exhibit List, and reserve the right to rely upon any Exhibits included on the Witness and Exhibit List of any other party.

II. Witnesses that the Funds and Advisors May Call to Testify:

1. Jason Post
2. Any witness identified or called by any other party

3. Any witness necessary for impeachment and/or rebuttal

The Funds and Advisors reserve the right to supplement this Witness List, and reserve the right to call any Witnesses included on the Witness and Exhibit List of any other party.

Dated: January 22, 2021

K&L GATES LLP

By: /s/ A. Lee Hogewood, III
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- and -

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*Counsel for Highland Capital Management
Fund Advisors, L.P., NexPoint Advisors, L.P.,
Highland Income Fund, NexPoint Strategic
Opportunities Fund, and NexPoint Capital, Inc.*

CERTIFICATE OF SERVICE

I hereby certify that on January 22, 2021, I caused the foregoing document to be served via first class United States mail, postage prepaid and/or electronic email through the Court's CM/ECF system to the parties that consented to such service.

Dated: January 22, 2021

/s/ A. Lee Hogewood, III

A. Lee Hogewood, III